

**ELECTRONICALLY FILED  
FEBRUARY 5, 2007**

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 Counsel for the Official Committee of Equity Security Holders of  
 USA Capital First Trust Deed Fund, LLC

10  
 UNITED STATES BANKRUPTCY COURT  
 11 DISTRICT OF NEVADA

12 In re: ) BK-S-06-10725-LBR  
 13 USA COMMERCIAL MORTGAGE COMPANY ) Chapter 11  
 14 Debtor )  
 15 In re: ) BK-S-06-10726-LBR  
 16 USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
 17 Debtor )  
 18 In re: ) BK-S-06-10727-LBR  
 19 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
 20 Debtor )  
 21 In re: ) BK-S-06-10728-LBR  
 22 USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
 23 Debtor. )  
 24 In re: ) BK-S-06-10729-LBR  
 25 USA SECURITIES, LLC, ) Chapter 11  
 26 Debtor. )  
 27 Affects )  
 All Debtors ) **OST REQUESTED FOR:**  
 USA Commercial Mortgage Co. )  
 USA Securities, LLC ) DATE: February 15, 2007  
 USA Capital Realty Advisors, LLC ) TIME: 9:30 a.m.  
 USA Capital Diversified Trust Deed )  
 USA First Trust Deed Fund, LLC )

28  
 29 **SUPPLEMENTAL CERTIFICATE OF SERVICE OF MOTION BY THE OFFICIAL**  
**COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST**  
**DEED FUND LLC TO ESTIMATE AN ADEQUATE RESERVE FOR UNLIQUIDATED AND**  
**DISPUTED CLAIMS IN ORDER TO PERMIT FURTHER DISTRIBUTIONS TO FTDF**  
**MEMBERS; AND RELATED OST DOCUMENTS**

1. On February 5, 2007, I served the following documents:

2 Motion by the Official Committee of Equity Security Holders of USA Capital  
3 First Trust Deed Fund LLC to Estimate an Adequate Reserve for Unliquidated  
4 and Disputed Claims in Order to Permit Further Distributions To FTDF  
Members

5 Ex Parte Application For Order Shortening Time On Motion By The Official  
6 Committee Of Equity Holders Of USA Capital First Trust Deed Fund LLC To  
7 Estimate Amounts Of Contingent And Unliquidated Claims For The Purpose  
8 Of Establishing An Adequate Reserve And Permitting Further Distribution To  
Members

9 Affidavit Of Shlomo S. Sherman, Esq. In Support Of Ex Parte Application For  
10 Order Shortening Time On Motion By The Official Committee Of Equity  
11 Holders Of USA Capital First Trust Deed Fund LLC To Estimate Amounts Of  
Contingent And Unliquidated Claims For The Purpose Of Establishing An  
Adequate Reserve And Permitting Further Distribution To Members

12 Attorney Information Sheet Re Ex Parte Application For Order Shortening  
13 Time On Motion By The Official Committee Of Equity Holders Of USA  
14 Capital First Trust Deed Fund LLC To Estimate Amounts Of Contingent And  
15 Unliquidated Claims For The Purpose Of Establishing An Adequate Reserve  
And Permitting Further Distribution To Members

16 Proposed Ex Parte Order Shortening Time On Motion By The Official  
17 Committee Of Equity Holders Of USA Capital First Trust Deed Fund LLC To  
Estimate Amounts Of Contingent And Unliquidated Claims For The Purpose  
18 Of Establishing An Adequate Reserve And Permitting Further Distribution To  
Members

19 2. I served the above named document(s) by the following means to the persons  
20 as listed below:

21  a. **ECF System.** See attached Notice of Electronic Filing.

22  b. **Federal Express Overnight Delivery, all charges fully  
23 prepaid, to the following:**

24 William M. Spangler  
25 Jean A. Spangler  
26 711 Gordon Avenue  
27 Reno, NV 89509

28 Katrine Mirzaian  
708 Prospect Drive  
Glendale, CA 91205

1 OVCA Associates Inc. Defined Pension  
2 Plan  
3 c/o William J. Ovca, Jr., Trustee  
4 16872 Baruna Lane  
5 Huntington Beach, CA 92649-3020

Attn: Susan O'Connor  
First Savings Bank cf (Servicing Agent)  
Gail Hordes IRA  
2605 E. Flamingo Road  
Las Vegas, NV 89121

6 Michael M. Schmahl, Esq.  
7 McGuIRE WOODS, LLP  
8 77 West Wacker Drive  
Suite 4100  
Chicago, Illinois 60601-1818  
Counsel for Kantor Claimants

Daniel R. Halseth & Sandra K. Halseth  
Trustees of the Halseth Family Trust Totally  
Restated 4/21/00  
c/o Daniel Halseth  
23 Molas Drive  
Durango, CO 81301

9 Gail Hordes IRA  
10 16872 Baruna Lane  
Huntington Beach, CA 92649-3020

11  **c. Personal service.**

12 I personally delivered the documents to the persons at these addresses:

13  For a party represented by an attorney, delivery was made by  
14 handing the document(s) at the attorney's office with a clerk or  
15 other person in charge, or if no one is in charge, by leaving the  
16 document(s) in a conspicuous place in the office.

17  For a party, delivery was made by handing the document(s) to  
18 the party or by leaving the document(s) at the person's dwelling  
house or usual place of abode with someone of suitable age and  
discretion residing there.

19  **d. By direct email.**

20 I caused the document(s) to be sent to the persons at the email  
21 addresses listed below. I did not receive, within a reasonable  
22 time after the transmission, any electronic message or other  
23 indication that the transmission was unsuccessful.

24  **e. By fax transmission.**

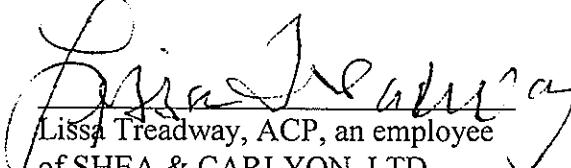
25 Based upon the written agreement of the parties to accept serve  
26 by fax transmission or a court order, I faxed the document(s) to  
27 the persons at the fax numbers listed below. No error was  
28 reported by the fax machine that I used. A copy of the record of  
the fax transmission is attached.

1  f. **By messenger.**

2 I served the document(s) by placing them in an envelope or  
3 package addressed to the persons at the addresses listed below  
4 and providing them to a messenger for service.

5 I declare under penalty of perjury that the foregoing is true and correct.

6 DATED this 5th day of February, 2007.

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8 Lissa Treadway, ACP, an employee  
9 of SHEA & CARLYON, LTD.

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